

### Financial Wellness Spotlight February 2020

# February Financial Wellness Spotlight: "Will You Be My Beneficiary?"

This Valentine's Day, it's the perfect time to show your loved ones you really care. While you can't go wrong with chocolates or flowers, consider giving them something even more meaningful.

Read more about the gift of naming your beneficiaries.

#### Free Workshop:

#### **Estate Planning 101 Wills, Trusts & More**

Register for our free community workshop on February 29: **Estate Planning 101** to learn about the documents all adults should have in place to ensure their wishes are clear and estate secure.



Register online or by calling 614.707.4000



### Online Learning Wills and Estate Planning

The Online Learning Center at <u>bmifcu.org</u> has articles and modules on several financial topics, including wills and estate planning.

Read more about wills, or watch a short video on Estate Planning Basics.

## Thinking about Buying a Home? We can help...

A home is largest purchase most members will make in their lifetime. Our Financial Education Program can help you prepare for this big step. You are invited to our next free community workshop on **Home Buying!** 



Learn about mortgages, real estate agents, insurance, and more from our panel of experts. These workshops will be held Saturday morning, February 22 at our Dublin location and Thursday evening March 19 at the Westerville Public Library.

Register online or by calling 614.707.4000

Unable to attend your preferred workshop?

Explore our interactive modules on home ownership.

### **Everything to LOVE about BMI Federal Credit Union** Celebrating Your Credit Union

This Valentine's Day, we are celebrating everything we love about BMI Federal Credit Union! We are more than just a financial institution, we are *your* credit union. Our great products and services are designed to help you save, manage, protect, and enjoy your hard earned dollars.



Learn all the ways to love BMI FCU.

BMI FCU is committed to improving the financial lives of our members and the community we serve. Our award-winning Financial Education Program offers financial education opportunities to our members and the community. Financial Coaching, workshops, and online education are available.

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