



Financial Wellness Check-in

Doing a financial wellness check-in can reduce stress. By reviewing your financial situation, you can spot money issues before it grows out of control. Join us this fall for our Financial Wellness Check-in Webinar Series. Attend all three sessions or pick and choose. Use the information gained as your guide to financial stability and stay on track to reach your goals.

Webinar Series:

- **Budget – Tuesday, September 22 at 12 PM**
Explore what should be included in your budget as well as strategies to make it work for you. Discover various tools that can help you create an effective plan for your money and learn tips to stay on course toward your goals.
- **Credit – Tuesday, October 20 at 12 PM**
Discover what is factored into your credit score, how it is calculated, and why it matters.
- **Saving – Tuesday, November 17 at 12 PM**
Learn how good saving habits can benefit your long-term financial health. Find out what you need to know about emergency funds and discover the tools and knowledge needed to help reach your short and long term goals.



Financial Wellness Tip: Financial Check-In

Set aside time for a financial check-in three times throughout the year. Each time request your report from a different credit bureau (Experian, Equifax, and TransUnion) to check for accuracy of information and review your credit worthiness.

Visit www.annualcreditreport.com for a free copy of your credit report. In addition, find resources to better understand your report and how to correct errors at www.consumerfinance.gov/consumer-tools/credit-reports-and-scores.



Online Learning Center

Explore our online learning center by topic for free financial education resources. Find articles to read, modules to explore, watch videos, or utilize available calculators. Visit www.bmifcu.org/online-learning to get started.

Check out our collection of **Financial Wellness** resources:

- Read **What is Financial Literacy?** to understand how building your knowledge can help you effectively manage money.
- Use our **Financial Wellness Toolkit** to create a plan for financial success.
- Watch our collection of **It's A Money Thing** videos for a fun way to learn about money.



Free Financial Workshops

Community Workshop Schedule

Expand your knowledge and build confidence in your ability to manage your finances successfully. Join us for free Financial Education Workshops open to the community.

- **Managing Debt**

Wednesday, August 12, 2026 at 7:00 p.m.

Learn the five steps you need to take to reduce debt. Explore several

repayment strategies and discuss ways to reallocate existing funds toward paying what you owe.

- **Financial Wellness**

Thursday, August 20, and September 3, 2026 at 4:00 p.m.

You will be provided a toolkit for your financial wellness. This toolkit is a collection of personal finance resources. It is divided into six parts that can be used together or individually as your guide to financial stability.

- **Medicare 101**

Saturday, October 3, 2026 at 10:00 a.m.

BMI Federal Credit Union is partnering with a licensed insurance broker to provide a free one-hour workshop on what medicare covers, the difference between Original Medicare and Medicare Advantage, when and how to enroll, supplemental and prescription drug options, and how to choose the plan that fits your life.

Visit bmifcu.org/workshops for additional information, view our full list of upcoming workshops and webinars, and register to attend.

Products and Services Highlights



Balance Transfer Special

Ready to add a BMI FCU Visa® Credit Card to Your Wallet?

Open a new BMI FCU Visa Platinum credit card and get **0.00% APR*** for **12 months** on balance transfers. After that, **9.90% - 17.90%** based on your creditworthiness. Check out the balance transfer special on our BMI FCU Visa with Rewards card, too!

[*See complete details](#)

[Apply Now](#)

Already a BMI FCU Visa Credit Cardholder?

For a limited time only, existing cardholders can also take advantage of the **special promotion** on balance transfers from other credit cards to your BMI FCU Visa credit card!

Call **614.707.4000** or stop by a branch to transfer your balance today.



Celebrating 90 Years with 90 Winners!

As a thank you for being part of our story, we will be celebrating all year long with monthly sweepstakes.

- **Win Gas for a Year*** - Close on an auto loan
- **Win Free Groceries for a Month*** - Open a Checking Account
- **Win a \$90 Cash Bonus*** - Attend a workshop or meet with a Financial Coach
- **Win a \$90 Cash Bonus*** - Follow us on Facebook or Instagram, or leave a review on Google

**See complete sweepstakes details.*

Launch Their Savings

**Open a Youth Savings Account and
Receive a \$100 Cash Bonus***



Help Launch Your Child's Future!

Open a **youth savings account** with as little as \$5.00 using promo code **YC26** and we will put a **\$100 cash bonus*** into a Youth Certificate. Add money to either account anytime throughout the year and help teach them to save for their future.

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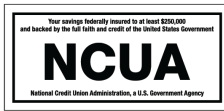
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The Greenlight card is issued by Community Federal Savings Bank, member FDIC, pursuant to license by Mastercard International.

⁺BMI Federal Credit Union Members are eligible for the Greenlight SELECT plan at no cost when they connect their BMI FCU account as the Greenlight funding source for the entirety of the promotion. Subject to minimum balance requirements and identity verification. Upgrades will result in additional fees. Plans start at \$5.99/mo. Upon termination of promotion, members will be responsible for associated monthly fees. See terms for details. Offer ends 12/22/2028. Offer subject to change or renewal. Card images shown are illustrative and may vary from the card you receive.



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